

Services

AT CER WE ASSIST CLIENTS IDENTIFY THE FUNDING SOLUTIONS REQUIRED TO COMMENCE OR GROW THEIR BUSINESS

A personal and confidential approach to your business finances.

We take the time to assess your business aspirations, whether you are:-

- a) Starting up
- b) Considering expanding your current business
- c) Seeking investment for your business
- d) Seeking an alternative funding source

If from an initial assessment, which is undertaken free of charge, we consider that from the information provided by you, that we can progress matters, our terms of engagement are discussed together with a particular course of action.

Once appointed we will from the information provided by you and your professional advisers (Accountant; Solicitor) assist in the preparation of a business plan(should one not previously have been prepared) and prepare and present to a suitable lender(s) a proposal for the required funding. Should it be necessary we will have further meetings with you to ensure the accuracy of the information being presented on your behalf. We will support you, where possible, by being present at a meeting/s with the lender and be available to provide such advice, information and guidance throughout the period of our appointment.

Should you require the assistance of other professionals such as; Chartered Accountant, Solicitor. Chartered Surveyor, IT Professional, Independent Financial Adviser for your Business Assurance and Insurance requirements or indeed other business professionals who may be appropriate to the success of your business, then we will be pleased to introduce you to the relevant businesses from our extensive list of trusted professionals.